IPO Chhân hmaa Enfiah tur

Robawm Hmanrua 04 · robawm.in/hmanrua/04-ipo-chhan-hmaa-checklist/

IPO i chhan hmaa i hriattur pawimawhte. Heng hi hrethiam hmasa la, IPO i chhang chauh dawn nia.

1. IPO kalphung i hrethiam em?

- ☐ **Primary market** (IPO chhânna) leh **secondary market** (listing hnua nitin lei leh hralhna) danglamna ka hria.
- ☐ **Price band** (share man hniam ber leh sang ber) leh **cut-off price** (issue price) awmzia ka hria.
- ☐ He IPO hi **book building** IPO nge **fixed price** IPO tih ka hre hrang thiam.
- ☐ Book building hun hawn ni leh khar ni ka hria.
- ☐ **Listing day** awmzia ka hria. Listing price chu cut-off price aia to emaw tlawm emaw a ni thei tih ka hria.

2. DRHP chhiar rawh

DRHP (Draft Red Herring Prospectus) hi SEBI website leh stock exchange website-ah chhiar theihin a awm. DRHP hmang chuan a hnuaia point-te hi hriat tum ang che:

- ☐ **IPO hlutna zât:** IPO-in sum engzat nge a hûi khâwm dawn?
- ☐ **Share tlangzarh zât:** Share thar (fresh issue) nge, share lo nei tawhte an hralh (offer for sale)? Sum hi company-ah nge a lut ang nge investor hmasate hnenah?
- ☐ **Sum hman dan tur:** CAPEX atan nge, leiba rulh nan nge? Eng hun chhungin nge an hman ang?
- ☐ **Company hnathawh:** Eng nge an siam emaw an hralh? An sum lâk luhna leh hman ralna engte nge?
- ☐ **Sum leh pai dinhmun:** Kum tam tak lakleta an revenue, hlawkna leh leiba an neih dan.
- ☐ **Inrêlbâwl dan:** Hma lam huna sumdawnna an kalpui tum dan.
- ☐ **Risk hrang hrang:** "Risk factors" an tarlante chhiar vek rawh.
- ☐ **Hruaitute chanchin:** Promoter leh management chanchin.
- ☐ **Lock-in period:** Investor hmasaten an share an hralh theih hun.

3. Tute nge IPO kalpuitu?

- ☐ **BRLM** (merchant banker, lead manager) tute nge an nih ka hria.
- ☐ **Registrar** tu nge tih ka hria. Share i hmuh leh hmuh loh (allotment) hi registrar website-ah i en thei.
- ☐ He IPO hian SEBI phalna a hmu tawh tih ka finfiah bawk.

4. Subscription status hriatthiam

- [ ] **Oversubscribed** awmzia ka hria. Entir nan, share 1,00,000 tlangzarhah chhângtu 2,00,000 a luh chuan a lêt hnih laiin a oversubscribed a ni. Oversubscribed a nih chuan share i dil zawng zawng i hmu ngei lo thei.
- [ ] **Under-subscribed** awmzia ka hria. Share bituk zât a tlin loh chuan IPO a hlawhchham thei a, pawisa kîr leh a ni.
- [ ] **Green shoe option** (overallotment option) awmzia ka hria.
- [ ] Subscription sang hian company ṭha a ni ngei tih emaw, listing-ah man a chho ngei ang tih emaw a tichiang lo tih ka hria.

5. Mahni inenfiah

- [ ] Ka hloh pawha ka nitin nun a nghawng loh tur zât chauh ka dah.
- [ ] Listing day-ah stock man a tla thei tih ka hria.
- [ ] "Listing-ah a chho ngei ang" titu te, thurawn pe tute leh hlawkna tiam tute ring lovin, keima thluthlukna leh zirchianna ngeiin IPO chhan ka tum.
- [ ] SEBI registered broker emaw ka bank emaw kaltlang chauhin ka dil ang.
- [ ] Ka document emaw OTP emaw tumah DM emaw WhatsApp-ah ka pe lo ang.

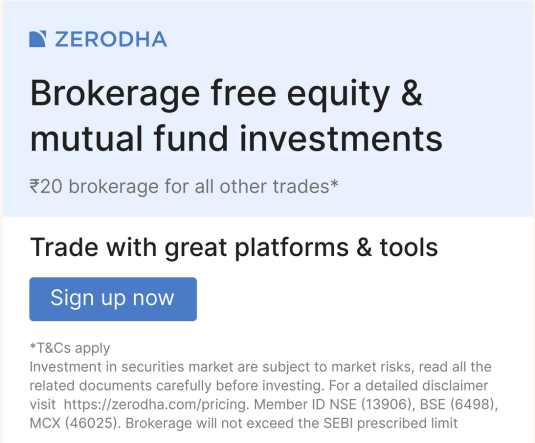
Engtin nge hman ang?

1. He PDF hi dah ṭha la, emaw robawm.in-a page hi bookmark rawh.
2. IPO pakhat i ngaihven chuan a DRHP hawng la, section 2 mil hian zir chiang rawh.
3. Box zawng zawng i tick thei lo a nih chuan, nghak la, zir belh rawh. IPO zawng zawng i chhân ngei ngei a ngai lo.
4. IPO kalphung hi a bul aṭanga zir i duh chuan IPO Market (Part 1) leh IPO Market (Part 2) chhiar rawh.

Hriattîrna

He zirna hi zirna atan chauh a ni a, investment advice emaw, stock lei leh hralh tura thurawn emaw a ni lo. Hlawkna tiam a ni hek lo. Number leh company hming kan hmante hi entirna mai an ni. Stock market-ah risk a awm. Zir hmasa la, tlem tein ṭan rawh.

Stocks, ETF, Mutual Funds-a invest leh F&O-a trade theihna (click rawh)



Account hawn dan